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HUAYU EXPRESSWAY GROUP LIMITED
華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1823)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of the Company dated 24 June 2011 (the “**Circular**”) in respect of the very substantial acquisition and connected transaction in relation to the acquisition of the entire issued share capital of Sumgreat Investments Limited. Unless the context otherwise required, capitalised terms used herein shall bear the same meanings as defined in the Circular.

The Board noted that on the front page of the Chinese version of the Circular, it was stated that the EGM will be held on 17 July 2011, whilst in all other parts of the Chinese version of the Circular and throughout the English version of the Circular, the Chinese and English versions of the notice of the EGM and the Chinese and English versions of the proxy form in connection with the EGM, it was stated that the EGM will be held on 15 July 2011.

The Board would like to clarify that the EGM will be held on 15 July 2011 and not 17 July 2011. All Shareholders shall act accordingly.

By order of the Board
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, 6 July 2011

As at the date of this announcement, the executive Directors are Mr. Chan Yeung Nam, Mr. Mai Qing Quan, Mr. Chen Kai Shu, Mr. Fu Jie Pin, Mr. Chen Min Yong, Mr. Zhang Bo Qing, Mr. Yue Feng and Ms. Mao Hui and the independent non-executive Directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.