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HUAYU EXPRESSWAY GROUP LIMITED

華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1823)

SUPPLEMENTAL AGREEMENT IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF SUMGREAT INVESTMENTS LIMITED

SUPPLEMENTAL AGREEMENT

References are made to the announcement of the Company dated 12 April 2011, the circular of the Company dated 24 June 2011 and the clarification announcement of the Company dated 6 July 2011 in relation to the acquisition of the entire issued share capital of Sumgreat Investments Limited. Unless otherwise defined below, capitalized terms used in this announcement shall have the same meaning as those used in the circular of the Company dated 24 June 2011.

The Board announces that, on 30 September 2011, the Company and the Seller entered into a supplemental agreement (“**Supplemental Agreement**”) pursuant to which the Company and the Seller agreed to extend the Long Stop Date for the satisfaction of the condition precedents as specified in the Share Purchase Agreement from 30 September 2011 to 12 November 2011 or such later date as may be agreed by the Company and the Seller in writing. Save as disclosed above, there are no other changes to the Share Purchase Agreement and all other terms and conditions of the Share Purchase Agreement remain in full force.

The sale and purchase of the entire issued share capital of Sumgreat Investments Limited pursuant to the Share Purchase Agreement (as amended by the Supplemental Agreement) are subject to the fulfillment of various conditions precedents and may or may not proceed to completion. Accordingly, Shareholders and prospective investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, 30 September 2011

As at the date of this announcement, the executive Directors are Mr. Chan Yeung Nam, Mr. Mai Qing Quan, Mr. Chen Kai Shu, Mr. Fu Jie Pin, Mr. Chen Min Yong, Mr. Zhang Bo Qing, Mr. Yue Feng and Ms. Mao Hui and the independent non-executive Directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.