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HUAYU EXPRESSWAY GROUP LIMITED **華昱高速集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1823)

Voting Results of the Extraordinary General Meeting held on 15 July 2011

Reference is made to the circular (“**Circular**”) of the Company dated 24 June 2011. Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

At the extraordinary general meeting (“**EGM**”) of Huayu Expressway Group Limited (the “**Company**”) held on 15 July 2011, the voting of all resolutions had been taken by poll.

All the resolutions were approved by the Shareholders. The poll results in respect of the resolutions were as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	(a) To approve, confirm and ratify the Share Purchase Agreement and the connected transaction contemplated thereunder; and (b) To approve and authorise any one director and/or the company secretary of the Company to perform all such acts, deeds and things and execute all documents as they consider necessary or expedient to effect and implement the Share Purchase Agreement and the connected transaction contemplated thereunder.	25,390,000 (100%)	0 (0%)
2.	To approve the grant of a specific mandate for the allotment and issue of the Consideration Shares, conditional upon the passing of ordinary resolution 1, and the Listing Division of The Stock Exchange of Hong Kong Limited granting the listing of, and the permission to deal in, the Consideration Shares.	325,390,000 (100%)	0 (0%)
3.	To approve the grant of a specific mandate to the directors of the Company to issue, allot and otherwise deal with additional shares of the Company, conditional upon the passing of ordinary resolution 1, in the manner as set out in ordinary resolution 3 in the notice convening the EGM.	25,390,000 (100%)	0 (0%)

As at the date of the EGM, the total number of Shares in issue was 412,608,000 Shares. Mr. Chan Yeung Nam and his associates, including Velocity International Limited, who held 300,000,000 Shares as at the date of the EGM (representing about 72.71% of the entire issued share capital of the Company entitling the Shareholders to attend the EGM), abstained from voting in relation to resolutions 1 and 3 above approving the Share Purchase Agreement and the transaction thereunder. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions 1 and 3 was 112,608,000 representing 27.29% of the issued share capital of the Company. The total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution 2 was 412,608,000 representing the entire issued share capital of the Company. No parties have stated their intention in the Circular to vote against the resolutions at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, 15 July 2011

As at the date of this announcement, the executive directors of the Company are Mr. Chan Yeung Nam, Mr. Mai Qing Quan, Mr. Chen Kai Shu, Mr. Fu Jie Pin, Mr. Chen Min Yong, Mr. Zhang Bo Qing, Mr. Yue Feng and Ms. Mao Hui and the independent non-executive directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.