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HUAYU EXPRESSWAY GROUP LIMITED

華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1823)

PROFIT WARNING

This announcement is made by Huayu Expressway Group Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of Directors (the “Board”) of the Company (together with its subsidiaries are referred to as the “Group”) wishes to inform the shareholders of the Company and potential investors that the Group may incur a very significant loss for the year ended 31 December 2011 as compared to the loss of approximately HK\$11.6 million for the year ended 31 December 2010. Such decrease was mainly attributable to the impairment loss on the intangible assets under the service concession arrangement of the Company.

The information contained in this announcement is only a preliminary estimate of the Company and is not yet finalized with the auditor of the Company. Detailed financial information of the Group will be disclosed in the 2011 Annual Results Announcement of the Group.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order to the Board of
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, 20 March 2012

As at the date of this announcement, the executive directors of the Company are Mr. Chan Yeung Nam, Mr. Mai Qing Quan, Mr. Fu Jie Pin, Mr. Chen Min Yong and Ms. Mao Hui and the independent non-executive directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.