

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huayu Expressway Group Limted
Date Submitted	04/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : 1823 Description : HUAYUEXPRESSWAY									
	No. of ordinary shares	Par value (State currency)	Authorised share capital ( <i>State currency</i> )						
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00						
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

# 2. Preference Shares

Stock code :	N/A	Description :	N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding	month			
Increase/(decrease)			-		
Balance at close of th	ne month				

# 3. Other Classes of Shares

Stock code :	ck code : <u>N/A</u> Description :		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	412,608,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	412,608,000	N/A	N/A	<u>N/A</u>		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(30/11/2009)						
Ordinary shares						
(Note 1)						
(11010-1)						
2. N/A						
2.10/1						
shares						
(Note 1)						
3. N/A						
·						
shares						
(Note 1)			<b>T</b> 11 (0.1)		X 7'1	
			Total A. (Ord	-		
				rence shares)		
				(Other class)	N/A	
Total funds raised dur	ring the month	from exercise	of			
options (State currenc			Nil			
					—	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value ose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
3. N/A					
			·		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>4. N/A</u>					
( / / )					·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	al B. (Ordinary sl			
		(Preference sl	hares) N/A		
		(Other	class) <u>N/A</u>		-

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the	Issuer whic	h are to l	be Listed)			
Class and description	Currency of amount outstanding	Amount a of prece mon	eding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / ) 	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )	)					
	_						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )	)					
·····	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)	т	otol C (Ord's	NT/A		
			1	(Prefere	hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	L	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	•	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	•	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Ouer class)		

	ner Movements in I	ssued Share Ca					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable				
2.	Open offer	At price :	State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue		<u> </u>	For Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price :	State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6	Domunchass of		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
						<u>N/A</u>	<u> </u>

			For Main	Boar	d and GEM lis	ted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment ( / /	)		
	reorganisation		date : (dd/mm/yyyy)	,		
	U					
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10.	Other	State	Issue and allotment ( / /	``		
	(Please specify)	At price : Currency –	issue and anotherit	)		
		5	date : (dd/mm/yyyy)			
			EGM approval date: ( / /	)		
			EGM approval date: ( / / (dd/mm/yyyy)		N/A	N/A
			(dd/mm/yyyy)		11/71	11/21
				a <b>l</b> a a c -	$\sim$ ) N/A	
			Total E. (Ordinary (Preference			
					(s) $\frac{N/A}{N/A}$	
			(Othe	i cias	5) <u>11/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A
Submitted by: Tricor Investor Services Limited
Title: <u>Hong Kong Branch Share Registrar</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.