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HUAYU EXPRESSWAY GROUP LIMITED

華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1823)

CHANGE OF DATE OF BOARD MEETING

Reference is made to the announcement of Huayu Expressway Group Limited (the “**Company**”) dated 15 March 2016 regarding the date of board meeting of the Company for the purposes of, among other matters, considering and approving audited annual results of the Company and its subsidiaries (collectively the “**Group**”) for the year ended 31 December 2015 and its publication and considering the payment of a final dividend (if any).

The Company announces that the date of the board meeting of the Company originally scheduled to be held on 29 March 2016 has been re-scheduled to 31 March 2016 as the Company requires additional time to finalise the audited annual results of the Group for the year ended 31 December 2015.

By order of the Board
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, 29 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. Chan Yeung Nam, Mr. Mai Qing Quan and Mr. Fu Jie Pin and the independent non-executive directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.