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HUAYU EXPRESSWAY GROUP LIMITED

華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1823)

SPECIAL INTERIM DIVIDEND

Reference is made to the announcement of Huayu Expressway Group Limited (the “**Company**”) dated 8 December 2022 and the Company’s circular dated 20 January 2023 (the “**Circular**”) in respect of the very substantial disposal and connected transaction in relation to the disposal of 60% equity interest in Hunan Daoyue Expressway Industry Co., Ltd., and the Company’s announcement dated 18 June 2024 in respect of the notice of meeting of the board of directors of the Company for the proposed declaration and payment of a special interim dividend (the “**Special Dividend**”). Unless otherwise defined in this announcement, terms defined in the Circular have the same meanings when used herein.

The Board announces that at the Board meeting held on Friday, 28 June 2024, having considered the receipt of the Second Instalment of the Proposed Disposal in near future (the “**Receipt**”) and the business, financial and cashflow position of the Group, the Board has resolved to declare the Special Dividend of HK\$0.121 per Share in connection with the Proposed Disposal to the shareholders (the “**Shareholders**”) whose names appear on the register of members of the Company on Thursday, 18 July 2024. Subject to the Receipt, it is expected that the Special Dividend will be payable to the Shareholders in cash on or about Thursday, 1 August 2024.

In order to determine the entitlement to the Special Dividend, the register of members and transfer books of the Company will be closed from Tuesday, 16 July 2024 to Thursday, 18 July 2024 (both days inclusive), during which period no transfer of Shares will be registered. The record date for entitlement to the Special Dividend is Thursday, 18 July 2024. In order to qualify for the Special Dividend, all transfers of Shares, accompanied by relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Monday, 15 July 2024.

By Order of the Board
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, 28 June 2024

As at the date of this announcement, the executive Directors are Mr. Chan Yeung Nam, Mr. Fu Jie Pin and Ms. Liu Bao Hua and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Mr. Hu Lie Ge and Mr. Lam Hong Kuen.