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## **HUAYU EXPRESSWAY GROUP LIMITED**

### **華昱高速集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1823)

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON TUESDAY, 14 FEBRUARY 2023**

The Board is pleased to announce that the ordinary resolution set out in the EGM Notice was duly passed by way of poll at the extraordinary general meeting held on Tuesday, 14 February 2023.

Reference is made to the circular dated 20 January 2023 (the “**Circular**”) and the notice of the extraordinary general meeting dated 20 January 2023 of the Company. Save as defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

### **POLL RESULTS OF THE EGM**

The poll results in respect of the ordinary resolution proposed at the EGM were as follows:

<b>Ordinary resolution</b>	<b>Number of votes cast and approximate percentage of total number of votes cast (%)</b>		<b>Total number of votes cast</b>
	<b>FOR</b>	<b>AGAINST</b>	
<p>(a) to approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder and the implementation thereof; and</p> <p>(b) to authorise any one Director and/or the company secretary of the Company to perform all such acts, deed and things, and to sign, execute and deliver all documents as he/she/they consider necessary or expedient to effect, implement, determine, revise, supplement or complete any matters in connection with the Sale and Purchase Agreement and the transactions contemplated thereunder.</p>	<p>18,398,180 (100.00%)</p>	<p>0 (0.00%)</p>	<p>18,398,180</p>

As more than 50% of the votes were cast in favour of the ordinary resolution proposed at the EGM, the ordinary resolution was duly passed by way of poll by the Shareholders (save for and except Mr. Chan and his associates) as ordinary resolution of the Company.

As at the date of the EGM, the total number of Shares in issue was 412,608,000 Shares. As stated in the Circular, as Mr. Chan was considered to have a material interest in the Sale and Purchase Agreement and the transactions contemplated thereunder, Mr. Chan and his associates (who in aggregate held 300,000,000 Shares, representing approximately 72.71% of the issued share capital of the Company as at the date of the EGM) were required to abstain, and had abstained, from voting on the ordinary resolution approving the same at the EGM.

Accordingly, the total number of Shares entitling the Shareholders (save for and except Mr. Chan and his associates) to attend and vote on the ordinary resolution proposed at the EGM was 112,608,000. Save as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour of the ordinary resolution proposed at the EGM pursuant to Rule 13.40 of the Listing Rules, nor were there any Shareholders that are required under the Listing Rules to abstain from voting. Save as disclosed above, there was no restriction on any Shareholders to cast votes on the ordinary resolution proposed at the EGM. Save as disclosed above, none of the Shareholders had stated in the Circular their intentions to vote against or abstain from voting on the ordinary resolution proposed at the EGM. For details of the above resolution, please refer to the Circular.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the EGM for the purpose of vote-taking.

All Directors attended the EGM either in person or by electronic means.

By Order of the Board of  
**Huayu Expressway Group Limited**  
**Chan Yeung Nam**  
*Chairman*

Hong Kong, 14 February 2023

*As at the date of this announcement, the executive Directors are Mr. Chan Yeung Nam, Mr. Fu Jie Pin and Ms. Liu Bao Hua and the independent non-executive Directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.*