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HUAYU EXPRESSWAY GROUP LIMITED

華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1823)

SPECIAL INTERIM DIVIDEND

Reference is made to the announcements of Huayu Expressway Group Limited 華昱高速集團有限公司 (the “**Company**”) dated 25 October 2018, 13 December 2018 and 17 December 2018 (the “**Announcements**”) and the Company’s circular to its shareholders dated 23 November 2018 (the “**Circular**”) in respect of the very substantial disposal and the connect transaction in relation to the disposal of 30% equity interest in 湖南道岳高速公路實業有限公司 (Hunan Daoyue Expressway Industry Co., Ltd.). Unless otherwise defined in this announcement, terms defined in the Announcements and the Circular have the same meanings when used herein.

The Board announces that at the Board Meeting held on 4 February 2019, having considered the business, financial and cashflow position of the Group, the Board has resolved to declare a special interim dividend of HK\$0.121 per Share in connection with the Disposal 1 (the “**Special Dividend**”). The Special Dividend will be payable to the Shareholders in cash on or about 12 March 2019.

In order to determine the entitlement to the Special Dividend, the register of members and transfer books of the Company will be closed from 22 February 2019 to 26 February 2019 (both days inclusive), during which period no transfer of Shares will be registered. The record date for entitlement to the Special Dividend is 26 February 2019. In order to qualify for the Special Dividend, all transfers of Shares, accompanied by relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 4:30 p.m. on 21 February 2019.

By Order of the Board
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, 4 February 2019

As at the date of this announcement, the executive Directors are Mr. Chan Yeung Nam, Mr. Mai Qing Quan and Mr. Fu Jie Pin and the independent non-executive Directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.