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HUAYU EXPRESSWAY GROUP LIMITED

華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1823)

ANNOUNCEMENT

PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Huayu Expressway Group Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has been notified on 17 June 2015 that, Velocity International Limited (the “Controlling Shareholder”), a company wholly-owned by Mr. Chan Yeung Nam, the Chairman, executive director and a controlling shareholder of the Company, has pledged 300,000,000 shares in the issued share capital of the Company in favour of Integrated Capital (Asia) Limited (the “Lender”) as security for a term loan facility provided to the Controlling Shareholder. As at the date of this announcement, to the best knowledge of the Company, the Lender is not interested in any of the shares of the Company. The pledged shares represent in aggregate approximately 72.71% of the issued share capital of the Company as at the date of this announcement. The above pledge of shares does not fall within the scope of Rule 13.17 of the Listing Rules.

As at the date of this announcement, the Controlling Shareholder is deemed to be interested in 300,000,000 shares of the Company, representing approximately 72.71% of the issued share capital of the Company.

By Order of the Board
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, 17 June 2015

As at the date of this announcement, the executive Directors are Mr. Chan Yeung Nam, Mr. Mai Qing Quan and Mr. Fu Jie Pin and the independent non-executive Directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.