

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2019		
To : Hong Kong Exchanges a	and Clear	ring Limited		
-	Huayu Ex 01/03/201	xpressway Group L 19	imted	
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :1823	_Descrip	otion :	HUAYUEXP	RESSWAY
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	h _	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	_Descrip	tion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month_	_		
Increase/(decrease)	-			
Balance at close of the month	h _			

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	Δ
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other		
	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month _		`	-
Balance at close of preceding month _ Increase/(decrease)		`	-
_		`	•

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	412,608,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	412,608,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed 1. Share Option Nil Nil Nil Nil Nil Nil Scheme (30/11/2009) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month	1101010	month
1. N/A						
(/ /)						
Stock code (if listed) Class of shares			-			
iccuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	/	-			
				. <u>-</u>		_
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /	١				
3. N/A	(/ /)	=			
		<u></u>				_
(/ /)						
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(١				
4. N/A	(/ /)	-			
7.17/1						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, , .	,				
(dd/mm/yyyy)	(/ /)	_			
		Total I	3. (Ordina	ary shares) N/A		
				ice shares) N/A		=
				ther class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>_</u>					
	<u>_</u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) -					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) - -					
0.1						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) $\frac{N/A}{N/A}$ ce shares) $\frac{N/A}{N/A}$ other class) $\frac{N/A}{N}$	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
(/ /		
shares (Note 1)		
0. 17/4		
2. <u>N/A</u>	4	
	=	
(/ /)		
shares (Note 1)		. .
3. N/A		
5. <u>IVA</u>	=	
shares (Note 1)		<u> </u>
	N/A	
(Preference shares)		-
(Other class)		-
, ,		-

Shares S	Oth	ner Movements i	n Issued Sha	are Capital					
Class of shares Class of s							c	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
State		Type of Issue							montn
State State Currency State Class State Class State State State State Currency Currency State Currency State Currency State Currency State Currency State Currency State Currency Currency State Currency Curre	1.	Rights issue	At price :		issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			N/A	N/A
State State Currency State Class State Class State State State State Currency Currency State Currency State Currency State Currency State Currency State Currency State Currency Currency State Currency Curre					Class of shares				
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 3. Placing At price: State							_		
Class of shares	2.	Open offer	At price :			(/ /)		
Class of shares 3. Placing At price: State Issue and allotment (/ /) Class of shares date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Issue and allotment (/ /)								N/A	N/A
3. Placing At price: State date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue State and allotment (/ /) date: (dd/mm/yyyy)							_		
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue N/A N/A				•	EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(33,),),)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							_		
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
$\frac{N/A}{}$					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
						IV/A	IVA
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			(dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue			sł du p	o. of new hares of issuer issued uring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		_		
Capital reorganisation	,	(/ /)		
	, , , , , , , , , , , , , , , , , , , ,	(/ /)	NI/A	N/A
				N/A	<u>N/A</u>
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Total E. (Ord (Prefe	dinary sha rence sha (Other c	ares) N	I/A	
Total increase / (decrease) in ordinary shares of	Juring the month (i.e. Total o	f Δ to E):	(1)		
Total increase / (decrease) in ordinary snares c	dining the month (i.e. Total o	TATOL).	(2)	NIL N/A	
Total increase / (decrease) in preference share	s during the month (i.e. Tota	al of A to E		N/A N/A	
Total increase / (decrease) in other classes of s	,		,		
(These figures should be the same as the relevence (Capital").)	vant figures under II above ("Moveme	nts in		nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Chan Yeung Nam
Title:	<u>Director</u>
(Director, Se	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.