

## **Monthly Return of Equity Issuer on Movements in Securities**

Name of Issuer Date Submitted    Huayu Expressway Group Limted   02/01/2019
Date Submitted 02/01/2019  I. Movements in Authorised Share Capital  1. Ordinary Shares  (1) Stock code: 1823 Description: HUAYUEXPRESSWAY  No. of ordinary shares Par value (State capital (State currency))  Balance at close of preceding month 10,000,000,000 HK\$0.01 HK\$100,000,000.00  Increase/(decrease) Nil Nil  Balance at close of the month 10,000,000,000 HK\$0.01 HK\$100,000,000.00
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No. of ordinary shares    No. of ordinary shares   Par value (State capital (State currency)
No. of ordinary shares   Capital (State currency)
shares         currency)         (State currency)           Balance at close of preceding month         10,000,000,000         HK\$0.01         HK\$100,000,000.00           Increase/(decrease)         Nil         Nil         Nil           Balance at close of the month         10,000,000,000         HK\$0.01         HK\$100,000,000.00
Balance at close of preceding month         10,000,000,000         HK\$0.01         HK\$100,000,000.00           Increase/(decrease)         Nil         Nil           Balance at close of the month         10,000,000,000         HK\$0.01         HK\$100,000,000.00
Increase/(decrease) Nil Nil  Balance at close of the month 10,000,000,000 HK\$0.01 HK\$100,000,000.00
Balance at close of the month 10,000,000,000 HK\$0.01 HK\$100,000,000.00
(2) Stock code : N/A Description : N/A
Par value Authorised share
No. of ordinary (State capital
shares currency) (State currency)
Balance at close of preceding month
Increase/(decrease)
Balance at close of the month

Stock code :	N/A	Descri	ption:	N/A	<b>X</b>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding 1	nonth			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of S	hares				
Stock code :	N/A	Descri	ption:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding 1	nonth			
<b>.</b>					
Increase/(decrease)					
Increase/(decrease)  Balance at close of the	e month				

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares No. of pre-		No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	412,608,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	412,608,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Nil Nil Nil Nil Nil Nil Scheme (30/11/2009) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Iss	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at ose of ling month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	( / / )					
2. 17/1						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
( / / )						
C(++1+++1++('C1'+++1)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Total		nary shares) N/A		•
				ence shares) N/A		
			(	Other class) N/A		

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	month	month	month		
1. N/A	<u> </u>					
	<u></u>					
Contact CCC (A)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A						
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del></del>					
-	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T-4-1 C /O !!			
				nary shares) <u>N/A</u> ence shares) <u>N/A</u>		<u>-</u>
				once snares) <u>N/A</u> Other class) N/A		-
			(1	Onici Class) <u>IN/A</u>	<u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	er share Option schemes)	T == -	
if appli	rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/.	A		
l			
	( / / )		
	shares (Note 1)		
2. N/	A		
	( / / )		
	shares (Note 1)		
3. N/A	A		
	shares (Note 1)		<u> </u>
			_
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	her Movements in						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				monu
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(uu/iiiii/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend A	t price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A	IVA
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A	IVA
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue A	t price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(domining yyyy)			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	2		
		(Note 1)	<b>-</b>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)	e		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Ordinary share Preference share (Other class	es) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1) NIL	
				(2) N/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):	N/A	
То	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total	of A to E):	N/A	
(T	hese figures should be the same as the relevant figure	es under II above ("Move	ements in Issued	d Share Capital	").)

Remarks (if any):
N/A
<del></del>
<del>-</del>
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.