



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Huayu Expressway Group Limited

Date Submitted 05/10/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 1823 Description : HUAYUEXPRESSWAY

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$100,000,000.00</u>                                |
| Increase/(decrease)                 | <u>Nil</u>                |  | <u>Nil</u>   |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$100,000,000.00</u>                                |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u></u>                   | <u></u>                                    | <u></u>  |
| Increase/(decrease)                 | <u></u>                   |  | <u></u>  |
| Balance at close of the month       | <u></u>                   | <u></u>                                    | <u></u>  |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |  | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u>       |  | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <b>412,608,000</b>     | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Increase/ (decrease) during the month | <b>NIL</b>             | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Balance at close of the month         | <b>412,608,000</b>     | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Share Option Scheme   | Nil                       | Nil       | Nil       | Nil    | Nil  | Nil   |
| (30/11/2009)   |                           |           |           |        |  |   |
| Ordinary shares  |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | Nil  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        | Nil  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Warrants to Issue Shares of the Issuer which are to be Listed |                           |   |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)      | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |  |   |
| 1. N/A  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                             |                           |   |                            |                                     |  |   |
| Subscription price  |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |  |   |
| 2. N/A  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                             |                           |   |                            |                                     |  |   |
| Subscription price  |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |  |   |
| 3. N/A  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                             |                           |   |                            |                                     |  |   |
| Subscription price  |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |  |   |
| 4. N/A  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                             |                           |   |                            |                                     |  |   |
| Subscription price  |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |  |   |
| Total B.  |                           |   |                            |                                     | (Ordinary shares) N/A  |   |
|   |                           |   |                            |                                     | (Preference shares) N/A  |   |
|   |                           |   |                            |                                     | (Other class) N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month     | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|--------------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                                |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |  |   |
| Subscription price                             |                                |                                    |                                |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |  |   |
| 2. N/A   |                                |                                    |                                |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |  |   |
| Subscription price                             |                                |                                    |                                |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |  |   |
| 3. N/A   |                                |                                    |                                |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |  |   |
| Subscription price                             |                                |                                    |                                |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |  |   |
| 4. N/A   |                                |                                    |                                |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |  |   |
| Subscription price                             |                                |                                    |                                |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) N/A |                              |  |   |
|  |                                |                                    | (Preference shares) N/A        |                              |  |   |
|  |                                |                                    | (Other class) N/A              |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |



|                            |  |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|----------------------|--|--|---|
| Type of Issue              |  |                      |  |  |   |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                      |  |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                      |  | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)            |                      |  | ( / / )  |   |
|                            |  |                      |  | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : _____                           | State currency _____ | Class of shares issuable _____<br>(Note 1) |  |   |
|                            |  |                      | Issue and allotment date : (dd/mm/yyyy)    |  |   |
|                            |  |                      | EGM approval date: (dd/mm/yyyy)            |  |   |
|                            |  |                      |  |  |   |
|                            |  |                      | <u>N/A</u>                                 | <u>N/A</u>   |   |
| Total E.                   |  |                      |  | (Ordinary shares)  | <u>N/A</u>  |
|                            |  |                      |  | (Preference shares)  | <u>N/A</u>  |
|                            |  |                      |  | (Other class)  | <u>N/A</u>  |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*