

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Huayu I Date Submitted 03/02/20	Expressway Group L 015	imted	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 1823 Descrip	ption: <u>HUAYU</u>	EXPRESSWA	Y
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A Descrip	ption :	N/2	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2015

2. Preference Shares			
Stock code: N/A	Description :	N/A	<u>.</u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month		- <u></u> .	
3. Other Classes of Shares			
Stock code: N/A	Description :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at	the end of the month (State	HK\$10	0,000,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	412,608,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	412,608,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted 1. Share Option Scheme (30/11/2009) Ordinary shares	Lapsed Nil	No. of new shares of issuer issued during the month pursuant thereto Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month Nil
including EGM approval date (dd/mm/yyyy) and class of shares issuable Cancelled		the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled 1. Share Option Scheme (30/11/2009) Ordinary shares		thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled 1. Share Option Nil Nil Nil Scheme (30/11/2009) Ordinary shares		-	
Comme Comm		Nil	Nil
issuable Granted Exercised Cancelled 1. Share Option Nil Nil Nil Scheme (30/11/2009) Ordinary shares		Nil	Nil
1. Share Option Nil Nil Nil Nil Scheme (30/11/2009) Ordinary shares		Nil	Nil
Scheme (30/11/2009) Ordinary shares	Nil	Nil	Nil
(30/11/2009) Ordinary shares			
Ordinary shares			
Ordinary shares			
Ordinary shares			
Ordinary shares			
l — — — — — — — — — — — — — — — — — — —			
(Note 1)			
2. N/A			
shares			
(Note 1)			-
(Note 1)			
0.37/4			
3. N/A			
shares			
(Note 1)			
Total A. (Ordina	ry charac)	Nii	
	•		
		N/A	
· ·	ther class)	IN/A	
Total funds raised during the month from exercise of			
options (State currency) Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)					
2. IV/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,					
0.1.1.(0.1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ondin	nomy shomes) N//		
				hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N}{A}$		-
				Other class) $\frac{1\sqrt{I}}{N/A}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	<u> </u> 	
	_	
	1	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
(/ /)		
shares (Note 1)		
3. N/A		
J. 11/11	1	
	_	
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	her Movements in Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii yyyy)			N/A	N/A
				Class of shares issuable				
			State	(Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/lillil/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/IIIIII yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable(Note 1)		Type of Issue		i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						
EGM approval date: (// /) N/A N/A	9.		Issue and allotment (/ /)		
10. Other (Please specify) At price: State currency EgM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			EGM approval date: (/ /)	N/A	N/A
10. Other (Please specify) At price: State currency EgM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						
Ssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A						
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.		issue and anothern)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			LOW approvar date.)	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) N/A N/A			(Preference sl	hares)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	NIL	
				(2)	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			_			

Remarks (if any):
N/A

Submitted by: Tricor Investor Corvices Limited
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.