

To: Business Editor
[For immediate release]

Huayu Expressway Group Limited 華昱高速集團有限公司

Huayu Expressway Trading Debut *Shares close at HK\$1.29*

[23 December 2009, Hong Kong] **Huayu Expressway Group Limited** (“Huayu Expressway” or the “Company”, together with its subsidiaries the “Group”, stock code: 1823), a leading infrastructure company that invests, builds, operates and manages infrastructure and expressway projects in China, commenced trading on the Main Board of The Stock Exchange of Hong Kong Limited (“HKEx”) today.

Shares of Huayu Expressway were traded with an intra day high of HK\$1.35 per share and closing at HK\$1.29 per share, as opposed to its offer price of HK\$1.28 per share. The Company has raised gross proceeds of approximately HK\$128 million from its placing and public offering.

Mizuho Securities Asia Limited is the Sole Sponsor, Sole Bookrunner and Sole Lead Manager.

Mr. Chan Yeung Nam, Chairman and Executive Director of the Company, said “Our Hong Kong listing is an important milestone for the Company. The net proceeds raised will be used for the development expenses of our existing project. Looking ahead, we will proactively bid for potential projects in the PRC in an effort to bringing the best returns to our investors.”



Mr. Chan Yeung Nam (Middle), Chairman and Executive Director of Huayu Expressway, together with the Company’s directors and listing committee members of the HKEx.



Mr. Chan Yeung Nam (left), Chairman and Executive Director of Huayu expressway presented souvenir to Ronald Arculli, Chairman of the HKEx.

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Issued by Porda International (Finance) PR Company Limited for and on behalf of **Huayu Expressway Group Limited** For further information, please contact:

Porda International (Finance) PR Company Limited

Winnie Chan +852 3150 6775

winnie.chan@pordafinance.com.hk

Millicent Tu +852 3150 6737

millicent.tu@pordafinance.com.hk

