

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Huayu Expressway Group Limited (the “Company”). Potential investors should read the prospectus dated December 11, 2009 (the “Prospectus”) issued by the Company for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares of the Company thereby being offered. Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as defined in the Prospectus.

This announcement and the information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States without registration or an exemption from registration under the US Securities Act, as amended. There is not and it is currently not intended for there to be any public offering of securities of the Company in the United States.

In connection with the Share Offer, Mizuho Securities Asia Limited (or its affiliates or any person acting for it), as stabilising manager, on behalf of the Underwriters, may over-allocate Shares or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. The stabilising action which may be taken by Mizuho Securities Asia Limited, its affiliates or any person acting for it may include primary and ancillary stabilising action such as purchasing or agreeing to purchase any of the Shares, stock borrowing, establishing a short position in the Shares, liquidating long positions in the Shares or offering or attempting to do any such actions. However, there is no obligation on Mizuho Securities Asia Limited, its affiliates or any person acting for it, to conduct any such stabilising action. Such stabilisation may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the SFO. Such stabilisation action, if commenced, will be conducted at the absolute discretion of Mizuho Securities Asia Limited, its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end within 30 days of the last day for the lodging of applications under the Public Offer. The details of the stabilisation and how it will be regulated under the SFO are set forth in the section headed “Information about this Prospectus and the Share Offer — Stabilisation and Over-allotment Option” in the Prospectus. In connection with the Share Offer, it is expected that the Company will grant the Over-allotment Option to the Placing Underwriters, exercisable in full or in part by the Sole Lead Manager on behalf of the Placing Underwriters. Pursuant to the Over-allotment Option, the Placing Underwriters have the right, exercisable within 30 days from the last day for lodging applications under the Public Offer, to require the Company to allot and issue up to 15,000,000 additional new Shares, representing 15% of the Shares initially available under the Share Offer, at the same price per Offer Share under the Placing, to, among other things, cover over-allocations in the Placing, if any. In the event that the Over-allotment Option is exercised, a press announcement will be made.

Prospective investors of the Offer Shares should note that the Sole Lead Manager (for itself and on behalf of the Public Offer Underwriters) is entitled to terminate the Public Offer Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus, at any time before 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, December 23, 2009).

HUAYU EXPRESSWAY GROUP LIMITED

華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	: 100,000,000 Shares (subject to the Over-allotment Option)
Number of Placing Shares	: 70,000,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Number of Public Offer Shares	: 30,000,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$1.28 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 1823

Sole Sponsor, Sole Bookrunner and Sole Lead Manager



Mizuho Securities Asia Limited

SUMMARY

- The Offer Price has been determined at HK\$1.28 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.28 per Offer Share, the net proceeds to be received by the Company from the Share Offer, after deducting underwriting commission and other estimated expenses, and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$108 million.
- A total of 4,232 valid applications have been received pursuant to the Public Offer on **WHITE and YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** for a total of 321,450,000 Public Offer Shares, representing approximately 32.15 times of the total number of 10,000,000 Public Offer Shares initially available under the Public Offer, have been received under the Public Offer.
- Due to the over-subscription of the Public Offer Shares, the reallocation procedure as described in the section headed “Structure of the Share Offer — Offer Mechanism — Basis of Allocation of the Offer Shares — Over-subscription” in the Prospectus has been applied. A total number of 20,000,000 Placing Shares have been re-allocated from the Placing to the Public Offer. As a result of such re-allocation, the number of Offer Shares allocated to the Public Offer has been increased to 30,000,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Share Offer (assuming the Over-allotment Option is not exercised).
- The Placing Shares initially offered under the Placing have been moderately over-subscribed. As a result of re-allocation above, the final number of Offer Shares comprised in the Placing is 70,000,000 Placing Shares, representing 70% of the total number of Offer Shares initially available under the Share Offer (assuming the Over-allotment Option is not exercised).
- In connection with the Share Offer, the Company has granted to the Placing Underwriters the Over-allotment Option, exercisable by Mizuho Securities Asia Limited on behalf of the Placing Underwriters up to the 30th day after the last day for the lodging of applications under the Public Offer, to require the Company to issue at the Offer Price up to an aggregate of 15,000,000 additional Shares, representing 15% of the total number of Shares initially available under the Share Offer, to cover over-allocations in the Placing. Mizuho Securities Asia Limited, as the stabilising manager, on behalf of the Underwriters, has over-allocated an aggregate of 15,000,000 additional Shares under the Placing. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, a press announcement will be made in accordance with the Listing Rules.
- In connection with the Public Offer, the results of allocations will be made available in the following manner:
 - on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.huayu.com.hk on Tuesday, December 22, 2009;
 - the Company’s designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, December 22, 2009 to 12:00 midnight on Monday, December 28, 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result;

- the Company's Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling **3691 8488** between 9:00 a.m. and 6:00 p.m. from Tuesday, December 22, 2009 to Monday, December 28, 2009 (excluding Saturday, Sunday and Public Holidays in Hong Kong); and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, December 22, 2009 to Thursday, December 24, 2009 at all the receiving banker branches and sub-branches at the address set forth in this announcement.
- Wholly or partially successful applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** Application Forms and have indicated on their applications that they wish to collect their Share certificates in person or through the **HK eIPO White Form** service may collect their Share certificates in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, December 22, 2009.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through the **HK eIPO White Form** service which are either not available for personal collection, or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on Tuesday, December 22, 2009.
- Share certificates for the Public Offer Shares allocated to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants by the close of business on Tuesday, December 22, 2009.
- Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are so available but are not collected in person are expected to be despatched by ordinary post to the addresses of the applicants specified in their applications at their own risk on Tuesday, December 22, 2009.
- Applicants who applied through the **HK eIPO White Form** service, refund monies will be despatched to the address as specified on the applicants' **HK eIPO White Form** application in the form of refund cheque(s), by ordinary post at their own risk on Tuesday, December 22, 2009.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC are expected to be credited to the designated bank accounts or the designated bank account of their broker or custodian on Tuesday, December 22, 2009.
- Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at or prior to 8:00 a.m. on Wednesday, December 23, 2009.
- Dealings in the Shares (stock code: 1823) on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, December 23, 2009. Shares will be traded in board lots of 2,000 Shares.

OFFER PRICE AND NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$1.28 per Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.28 per Share, the net proceeds to be received by the Company from the Share Offer, after deducting underwriting commissions and other estimated expenses, and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$108 million.

The Group intends to apply the net proceeds as capital contribution to Daoyue, the Group's project company, to finance the Sui-Yue Expressway (Hunan Section) project.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

At the close of the application lists at 12:00 noon on Wednesday, December 16, 2009, a total of 4,232 valid applications pursuant to the Public Offer have been received for a total of 321,450,000 Public Offer Shares, representing approximately 32.15 times the total number of 10,000,000 Public Offer Shares initially available under the Public Offer.

Of the 4,232 valid applications for a total of 321,450,000 Public Offer Shares, a total of 4,207 applications in respect of a total of 199,450,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.35 per Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 39.89 times the total number of 5,000,000 Shares initially available for allocation in pool A of the Public Offer), and a total of 25 applications in respect of a total of 122,000,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.35 per Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 24.40 times the total number of 5,000,000 Shares initially available for allocation in pool B of the Public Offer).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 10 applications have been rejected due to bounced cheques. Three applications have been rejected due to invalid applications. No multiple applications or suspected multiple applications have been identified and rejected.

Due to the over-subscription of the Public Offer Shares, the reallocation procedure as described in the section headed "Structure of the Share Offer — Offer Mechanism — Basis of Allocation of the Offer Shares — Over-subscription" in the Prospectus has been applied. A total number of 20,000,000 Placing Shares have been re-allocated from the Placing to the Public Offer. As a result of such re-allocation, the number of Offer Shares allocated to the Public Offer has been increased to 30,000,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option).

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph "Basis of allotment under the Public Offer" below.

PLACING

The Offer Shares initially offered under the Placing have been moderately over-subscribed.

The initial number of Offer Shares comprised in the Placing is 90,000,000 Offer Shares, representing 90% of the Offer Shares in the Share Offer (without taking into account the Shares which may be issued pursuant to the Over-allotment Option).

In connection with the Share Offer, the Company has granted to the Placing Underwriters the Over-allotment Option, which may be exercisable by Mizuho Securities Asia Limited on behalf of the Placing Underwriters up to the 30th day after the last day for the lodging of applications under the Public Offer, to require the Company to issue at the Offer Price up to an aggregate of 15,000,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Share Offer, to cover over-allocations in the Placing. If the Over-allotment Option is exercised in full, the Company's issued share capital will increase to 415,000,000 Shares and the total Offer Shares will represent approximately 27.7% of the Company's enlarged issued share capital immediately following the completion of the Share Offer and the exercise of the Over-allotment Option. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, a press announcement will be made.

The Placing Shares were allocated to placees who are independent of, and not connected with, any of the directors, chief executive or substantial shareholders of the Company or any of its subsidiaries, or associates of any of them. None of Mizuho Securities Asia Limited or any of the other Underwriters, or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules), has taken up any Shares for its own benefit under the Share Offer. The Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the Placing will become a substantial shareholder of the Company after the Placing within the meaning of the Listing Rules.

The Company confirms that immediately following completion of the Share Offer, the number of Shares in the hands of the public will represent not less than 25% of the total issued share capital of the Company and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

As a result of re-allocation above, the final number of Offer Shares comprised in the Placing is 70,000,000 Placing Shares, representing 70% of the total number of Offer Shares initially available under the Share Offer (assuming the Over-allotment Option is not exercised).

Shares initially offered in the Placing and Public Offer were allocated to subscribers and placees who are not connected persons, directors, or existing shareholders of the Company or their respective associates within the meaning of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through the **HK eIPO White Form** service and by **electronic application instructions** given to HKSCC will be conditionally allotted on the basis set out below:

Number of Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
POOL A			
2,000	1,606	646 out of 1,606 applicants to receive 2,000 shares	40.22%
4,000	394	291 out of 394 applicants to receive 2,000 shares	36.93%
6,000	243	219 out of 243 applicants to receive 2,000 shares	30.04%
8,000	148	137 out of 148 applicants to receive 2,000 shares	23.14%
10,000	443	421 out of 443 applicants to receive 2,000 shares	19.01%
12,000	75	73 out of 75 applicants to receive 2,000 shares	16.22%
14,000	42	2,000 shares plus 4 out of 42 applicants to receive an additional 2,000 shares	15.65%
16,000	42	2,000 shares plus 6 out of 42 applicants to receive an additional 2,000 shares	14.29%
18,000	23	2,000 shares plus 4 out of 23 applicants to receive an additional 2,000 shares	13.04%
20,000	246	2,000 shares plus 50 out of 246 applicants to receive an additional 2,000 shares	12.03%
22,000	34	2,000 shares plus 8 out of 34 applicants to receive an additional 2,000 shares	11.23%
24,000	17	2,000 shares plus 5 out of 17 applicants to receive an additional 2,000 shares	10.78%
26,000	12	2,000 shares plus 4 out of 12 applicants to receive an additional 2,000 shares	10.26%
28,000	61	2,000 shares plus 21 out of 61 applicants to receive an additional 2,000 shares	9.60%
30,000	124	2,000 shares plus 44 out of 124 applicants to receive an additional 2,000 shares	9.03%
40,000	105	2,000 shares plus 74 out of 105 applicants to receive an additional 2,000 shares	8.52%
50,000	81	4,000 shares	8.00%
60,000	35	4,000 shares plus 9 out of 35 applicants to receive an additional 2,000 shares	7.52%
70,000	24	4,000 shares plus 11 out of 24 applicants to receive an additional 2,000 shares	7.02%
80,000	42	4,000 shares plus 31 out of 42 applicants to receive an additional 2,000 shares	6.85%
90,000	44	4,000 shares plus 38 out of 44 applicants to receive an additional 2,000 shares	6.36%

Number of Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
POOL A			
100,000	99	6,000 shares plus 15 out of 99 applicants to receive an additional 2,000 shares	6.30%
150,000	28	8,000 shares plus 19 out of 28 applicants to receive an additional 2,000 shares	6.24%
200,000	35	12,000 shares plus 7 out of 35 applicants to receive an additional 2,000 shares	6.20%
250,000	7	14,000 shares plus 5 out of 7 applicants to receive an additional 2,000 shares	6.17%
300,000	15	18,000 shares plus 1 out of 15 applicants to receive an additional 2,000 shares	6.04%
350,000	4	20,000 shares plus 2 out of 4 applicants to receive an additional 2,000 shares	6.00%
400,000	36	22,000 shares plus 33 out of 36 applicants to receive an additional 2,000 shares	5.96%
450,000	2	26,000 shares	5.78%
500,000	13	26,000 shares plus 11 out of 13 applicants to receive an additional 2,000 shares	5.54%
600,000	61	32,000 shares plus 13 out of 61 applicants to receive an additional 2,000 shares	5.40%
700,000	7	36,000 shares plus 5 out of 7 applicants to receive an additional 2,000 shares	5.35%
800,000	6	42,000 shares	5.25%
900,000	30	46,000 shares plus 12 out of 30 applicants to receive an additional 2,000 shares	5.20%
1,000,000	15	50,000 shares plus 14 out of 15 applicants to receive an additional 2,000 shares	5.19%
1,500,000	4	76,000 shares plus 2 out of 4 applicants to receive an additional 2,000 shares	5.13%
2,000,000	3	102,000 shares	5.10%
3,000,000	1	150,000 shares	5.00%
	4,207		

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
POOL B			
4,000,000	3	492,000 shares	12.30%
5,000,000	22	614,000 shares plus 8 out of 22 applicants to receive an additional 2,000 shares	12.29%
	25		

RESULTS OF ALLOCATIONS

The Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Public Offer Shares successfully allotted under the Public Offer are available by the following means:

- on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.huayu.com.hk on Tuesday, December 22, 2009;
- the Company's designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, December 22, 2009 to 12:00 midnight on Monday, December 28, 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result;
- the Company's Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling **3691 8488** between 9:00 a.m. and 6:00 p.m. from Tuesday, December 22, 2009 to Monday, December 28, 2009 (excluding Saturday, Sunday and Public Holidays in Hong Kong); and
- Special allocation results booklets will be available for inspection during opening hours of individual receiving bank branches and sub-branches from Tuesday, December 22, 2009 to Thursday, December 24, 2009 at all the receiving bank branches and/or sub-branches at the following addresses:

Industrial and Commercial Bank of China (Asia) Limited:

	Branch Name	Address
Hong Kong Island	Queen's Road Central Branch	122-126 Queen's Road Central, Central
	Wanchai Branch	117-123 Hennessy Road, Wanchai
Kowloon	Tsimshatsui East Branch	Shop B, G/F., Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom
	Mei Foo Branch	Shop N95A, 1/F., Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Kwai Fong Branch	C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong
	Sha Tsui Road Branch	Shop 4, G/F., Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan

Wing Lung Bank Limited:

	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
	Aberdeen Branch	201 Aberdeen Main Road
Kowloon	Lamtin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road, Lamtin
	Sham Shui Po Branch	111 Tai Po Road, Sham Shui Po
	San Po Kwong Branch	8 Shung Ling Street, San Po Kwong
New Territories	Sheung Shui Branch	128 San Fung Avenue, Sheung Shui

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or HK eIPO White Form and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A0964819	2,000	C601463A	4,000	E4367549	2,000	G7015312	2,000
A1187107	2,000	C6183725	2,000	E4389143	2,000	G7120175	2,000
A1309016	2,000	C6474088	4,000	E4475570	2,000	H1469578	2,000
A1406992	2,000	D0167402	2,000	E4649722	2,000	H3177817	4,000
A1843055	4,000	D0272850	2,000	E4906490	2,000	H3805354	2,000
A2433470	2,000	D0389073	2,000	E5290787	2,000	H3950486	4,000
A2506079	2,000	D0391353	2,000	E5411231	2,000	H4030976	6,000
A2851701	2,000	D0695336	2,000	E5685005	2,000	H4154462	2,000
A2897272	2,000	D0907244	2,000	E5821472	2,000	H4160918	6,000
A3017446	2,000	D107971A	2,000	E5997600	2,000	H4358750	2,000
A3121189	2,000	D168530A	2,000	E7263884	4,000	H448747A	2,000
A3240072	2,000	D1835395	2,000	E7508283	2,000	H4518006	2,000
A3344625	2,000	D1911016	4,000	E7640858	4,000	H4528117	2,000
A3438751	2,000	D1937341	2,000	E7674388	2,000	H4530790	2,000
A353839A	10,000	D1997239	2,000	E8083464	2,000	K012690A	6,000
A371533A	2,000	D2335272	2,000	E8111239	2,000	K069276A	2,000
A4002078	2,000	D2386837	2,000	E8246002	2,000	K0700681	2,000
A4477599	2,000	D2417317	2,000	E8254609	2,000	K159558A	2,000
A4780496	2,000	D2439124	4,000	E8295836	4,000	K177414A	2,000
A482860A	18,000	D2477263	2,000	E8419411	2,000	K2374102	2,000
A5874125	2,000	D2529964	2,000	E8612254	2,000	K2497557	2,000
A599015A	2,000	D2553423	2,000	E8735593	2,000	K374731A	4,000
A6052900	2,000	D2799120	2,000	E899811A	2,000	K3872521	4,000
A6756592	2,000	D2825547	2,000	E9307404	2,000	K4237153	2,000
A7078083	2,000	D3087469	2,000	E9325585	2,000	K4376374	2,000
A7634741	2,000	D3620663	2,000	E9504625	2,000	K4417852	2,000
A7741467	2,000	D373779A	2,000	E9751649	2,000	K4866517	2,000
A8535607	2,000	D3951864	2,000	G0000565	2,000	K5189403	2,000
A862068A	2,000	D4027265	2,000	G0059500	2,000	K5340241	2,000
A892560A	2,000	D4089341	2,000	G0156956	2,000	K6077374	2,000
A9041187	2,000	D4722788	2,000	G0253617	2,000	K6419224	2,000
A9266316	2,000	D4801289	2,000	G035233A	2,000	K6522688	6,000
A9431465	2,000	D5070547	2,000	G0479151	2,000	K725816A	2,000
A9515456	2,000	D5349169	2,000	G086361A	2,000	K7269498	2,000
A9715900	6,000	D5483922	2,000	G0886865	4,000	K7327560	2,000
A9737904	2,000	D5666881	2,000	G0998159	2,000	K7553870	2,000
A985725A	2,000	D5804613	2,000	G1422757	2,000	K781836A	2,000
A9864728	2,000	D5872996	2,000	G1897593	2,000	K833305A	4,000
B2983392	2,000	D5920427	4,000	G1973915	2,000	K8886385	2,000
B3256567	2,000	D6159576	2,000	G1982159	2,000	K9032649	2,000
B3365099	2,000	D6266461	2,000	G1997555	2,000	K9471286	2,000
B3478284	2,000	D6403795	4,000	G2763760	2,000	P0100920	2,000
B360669A	2,000	D6463208	2,000	G2805285	2,000	P0497057	2,000
B376576A	2,000	D6757430	2,000	G3001635	2,000	P0621068	4,000
B3860669	2,000	D6867120	2,000	G3564400	2,000	P0876023	2,000
B481184A	2,000	D7527455	2,000	G358990A	2,000	P1528142	2,000
B741261A	2,000	D8063614	2,000	G3697990	2,000	P231099A	2,000
B7847136	2,000	D832308A	2,000	G3730807	2,000	P4202396	4,000
B8314069	2,000	D8438723	2,000	G3739243	4,000	P4467519	2,000
B978106A	2,000	D8503452	6,000	G4432001	4,000	P5814530	4,000
B9907322	2,000	E0911236	2,000	G4480367	2,000	P6921861	2,000
C095813A	2,000	E1201518	2,000	G5146630	2,000	P8056602	2,000
C232460A	2,000	E1894114	2,000	G5365235	2,000	P8898174	2,000
C2350295	2,000	E2042871	2,000	G5604957	6,000	R0670862	2,000
C2854390	2,000	E2224899	2,000	G5617439	4,000	R1551069	2,000
C2989571	2,000	E2260321	6,000	G5878658	2,000	R2615451	2,000
C3075603	2,000	E2504239	2,000	G6047571	2,000	R3047317	2,000
C3305269	2,000	E2873307	2,000	G6161935	2,000	R3395692	2,000
C349763A	2,000	E3061802	2,000	G6178943	2,000	R6517594	2,000
C4180605	2,000	E3342976	2,000	G6229084	2,000	T23575407	2,000
C4403752	2,000	E3482433	2,000	G6401766	2,000	V0571202	2,000
C460877A	2,000	E3636112	2,000	G6409910	4,000	XD6467852	14,000
C482572A	2,000	E3675088	2,000	G6449777	2,000	XD6690527	12,000
C5110899	2,000	E3804899	4,000	G6556824	2,000	Y0082943	2,000
C5465417	2,000	E3819624	2,000	G6584615	2,000	Y0408474	2,000
C563992A	2,000	E3870255	2,000	G6632466	2,000	Z0519023	2,000

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms or HK eIPO White Form and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
Z1368177	4,000						
Z1804007	2,000						
Z3843689	2,000						
Z4174977	2,000						
Z4596685	2,000						
Z5149569	2,000						
Z5363315	2,000						
Z624798A	2,000						
Z6405402	2,000						
Z6597379	2,000						
Z8305588	2,000						
Z842756A	2,000						
Z9372769	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants

using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer

Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16063767	18,000	16577950	4,000	16577950	32,000	A7450969	2,000
16063767	26,000	16577950	4,000	16577950	32,000	A756476A	4,000
16063767	616,000	16577950	22,000	16577950	32,000	A7571413	2,000
16149670	2,000	16577950	22,000	16577950	32,000	A7891930	2,000
16577950	2,000	16577950	24,000	16577950	32,000	A8418996	2,000
16577950	2,000	16577950	24,000	16577950	32,000	A8426069	4,000
16577950	2,000	16577950	24,000	16577950	32,000	A8435785	2,000
16577950	2,000	16577950	24,000	16577950	32,000	A8473202	2,000
16577950	2,000	16577950	24,000	16577950	32,000	A8486568	2,000
16577950	2,000	16577950	24,000	16577950	32,000	A8624634	2,000
16577950	2,000	16577950	24,000	16577950	32,000	A8650724	2,000
16577950	2,000	16577950	24,000	16577950	32,000	A8958842	2,000
16577950	2,000	16577950	24,000	16577950	32,000	A916629A	4,000
16577950	2,000	16577950	24,000	16577950	34,000	A9311249	2,000
16577950	2,000	16577950	24,000	16577950	34,000	A9398050	2,000
16577950	2,000	16577950	24,000	16577950	34,000	A944835A	2,000
16577950	2,000	16577950	24,000	16577950	34,000	A9691645	2,000
16577950	2,000	16577950	24,000	16577950	34,000	A9839162	2,000
16577950	2,000	16577950	24,000	16577950	34,000	B0351992	2,000
16577950	2,000	16577950	24,000	16577950	34,000	B4055867	2,000
16577950	2,000	16577950	24,000	16577950	34,000	B471724A	2,000
16577950	2,000	16577950	24,000	16577950	34,000	B554019A	2,000
16577950	2,000	16577950	24,000	16577950	34,000	B5905643	2,000
16577950	2,000	16577950	24,000	16577950	34,000	B7516520	2,000
16577950	2,000	16577950	24,000	16577950	34,000	B783655A	4,000
16577950	2,000	16577950	24,000	16577950	34,000	B8314077	2,000
16577950	2,000	16577950	24,000	16577950	46,000	B9251230	2,000
16577950	2,000	16577950	24,000	16577950	46,000	C264986A	4,000
16577950	2,000	16577950	24,000	16577950	46,000	C2692153	2,000
16577950	2,000	16577950	24,000	16577950	46,000	C2875223	2,000
16577950	2,000	16577950	24,000	16577950	46,000	C2930461	2,000
16577950	2,000	16577950	24,000	16577950	48,000	C3068518	2,000
16577950	2,000	16577950	32,000	16577950	48,000	C3309973	2,000
16577950	2,000	16577950	32,000	16577950	48,000	C3340307	2,000
16577950	2,000	16577950	32,000	16577950	48,000	C3385866	6,000
16577950	2,000	16577950	32,000	16577950	48,000	C3754764	4,000
16577950	2,000	16577950	32,000	16577950	614,000	C3862494	2,000
16577950	2,000	16577950	32,000	16577950	614,000	C3881065	2,000
16577950	4,000	16577950	32,000	16577950	614,000	C4354387	2,000
16577950	4,000	16577950	32,000	16577950	614,000	C4401423	2,000
16577950	4,000	16577950	32,000	16577950	614,000	C4745114	2,000
16577950	4,000	16577950	32,000	16577950	614,000	C4956964	2,000
16577950	4,000	16577950	32,000	16577950	614,000	C6189073	2,000
16577950	4,000	16577950	32,000	16577950	614,000	C6369322	2,000
16577950	4,000	16577950	32,000	16577950	614,000	C6519960	2,000
16577950	4,000	16577950	32,000	16577950	616,000	D0058050	2,000
16577950	4,000	16577950	32,000	16577950	616,000	D0111237	2,000
16577950	4,000	16577950	32,000	16577950	616,000	D0123987	2,000
16577950	4,000	16577950	32,000	441522198010100027	2,000	D0483282	2,000
16577950	4,000	16577950	32,000	5501817	6,000	D065706A	2,000
16577950	4,000	16577950	32,000	A0875700	2,000	D0892506	2,000
16577950	4,000	16577950	32,000	A1427353	2,000	D0910717	2,000
16577950	4,000	16577950	32,000	A1427361	2,000	D1027086	2,000
16577950	4,000	16577950	32,000	A1861355	2,000	D1412370	2,000
16577950	4,000	16577950	32,000	A2281417	2,000	D1499425	2,000
16577950	4,000	16577950	32,000	A2550515	2,000	D150948A	10,000
16577950	4,000	16577950	32,000	A3531352	2,000	D1517199	2,000
16577950	4,000	16577950	32,000	A4081202	8,000	D1984013	2,000
16577950	4,000	16577950	32,000	A5542289	2,000	D2573726	2,000
16577950	4,000	16577950	32,000	A5543080	2,000	D2573939	2,000
16577950	4,000	16577950	32,000	A5941337	12,000	D2617839	2,000
16577950	4,000	16577950	32,000	A5950530	2,000	D2724082	2,000
16577950	4,000	16577950	32,000	A6655958	2,000	D2731127	2,000
16577950	4,000	16577950	32,000	A6712765	4,000	D2745594	2,000
16577950	4,000	16577950	32,000	A6937228	4,000	D2849632	2,000
16577950	4,000	16577950	32,000	A7420466	2,000	D317888A	2,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D3308244	2,000	G0634343	2,000	K485120A	2,000		
D3973531	2,000	G0645752	2,000	K4907833	2,000		
D4105207	2,000	G0695849	2,000	K4955609	2,000		
D4213956	2,000	G083086A	2,000	K4966708	2,000		
D4246013	2,000	G1032266	2,000	K5634393	2,000		
D4561466	2,000	G110500A	2,000	K5720192	2,000		
D4705727	2,000	G1175547	2,000	K5808650	2,000		
D4922140	2,000	G1305408	2,000	K5980348	2,000		
D5297487	2,000	G1474005	18,000	K7423209	2,000		
D5368872	4,000	G1558640	2,000	K7634293	2,000		
D5430462	2,000	G174648A	2,000	K8630011	2,000		
D5453594	2,000	G2352396	2,000	K8734038	2,000		
D5567611	2,000	G255794A	2,000	K9011331	2,000		
D5629722	2,000	G2619732	2,000	K9087818	2,000		
D5669031	2,000	G2863897	2,000	K9610103	2,000		
D5796629	2,000	G3090107	2,000	K9709363	2,000		
D6473246	2,000	G3343900	2,000	M6977835	2,000		
D8050229	2,000	G3552259	2,000	MR4147723	2,000		
D8359688	4,000	G3766917	2,000	P1768690	2,000		
D8436216	2,000	G388510A	2,000	P3194845	2,000		
E0667521	2,000	G4172999	2,000	P4297109	2,000		
E1914522	6,000	G4400746	2,000	P4378516	2,000		
E2193454	2,000	G5013711	2,000	P5879217	2,000		
E2273105	2,000	G5015897	2,000	P6594283	2,000		
E2331679	2,000	G5396335	2,000	P6987005	2,000		
E2678679	2,000	G5734907	2,000	P8538313	2,000		
E2751171	2,000	G5751542	2,000	R1550291	2,000		
E3197631	2,000	G5826984	4,000	R187402A	2,000		
E3251768	2,000	G593866	2,000	R5124750	2,000		
E3348400	2,000	G5979713	2,000	R5767147	2,000		
E3376498	2,000	G6122700	2,000	V069780A	2,000		
E3654862	2,000	G6130088	2,000	XA9578398	2,000		
E3843274	2,000	G6142280	2,000	XD1667284	6,000		
E3953851	2,000	G6255336	2,000	XD3046740	2,000		
E3961951	2,000	G6300706	2,000	XE309196A	2,000		
E4006139	2,000	G6739287	4,000	XE9131432	2,000		
E417287A	2,000	G6985334	2,000	Z0340392	2,000		
E4260000	2,000	G7015819	2,000	Z1130138	2,000		
E4358159	6,000	G7027566	2,000	Z1255143	2,000		
E4425131	2,000	G8101239	2,000	Z1752155	2,000		
E4486742	2,000	H0160263	2,000	Z2009782	2,000		
E4578361	2,000	H0338941	2,000	Z2022274	2,000		
E4661870	2,000	H1047703	2,000	Z2198976	2,000		
E4774063	2,000	H3198954	2,000	Z2472849	2,000		
E4796539	2,000	H3414932	2,000	Z296170A	2,000		
E4860601	2,000	H3835830	2,000	Z3268676	2,000		
E4980941	4,000	H4074302	2,000	Z3282199	2,000		
E5738214	2,000	H411844A	2,000	Z3376495	2,000		
E6079311	2,000	H4397977	2,000	Z4318979	2,000		
E6449895	2,000	H4594543	2,000	Z6185089	2,000		
E6784791	2,000	H4768517	2,000	Z6582215	2,000		
E7100047	2,000	K0285366	2,000	Z6582223	2,000		
E7619360	2,000	K0285463	2,000	Z7029315	2,000		
E8228381	2,000	K1477811	2,000	Z7053429	2,000		
E840662A	2,000	K297424A	2,000	Z7284544	2,000		
E8525394	2,000	K3236919	4,000	Z8173436	2,000		
E8583785	2,000	K3289834	2,000	Z9119044	2,000		
E8633863	2,000	K3354342	4,000	Z9659898	2,000		
E8786864	2,000	K3387178	2,000	Z9889885	2,000		
E9017929	2,000	K3597628	2,000				
E9053119	4,000	K366323A	2,000				
E9127953	2,000	K3671399	2,000				
E9175567	2,000	K3776107	2,000				
E9463171	4,000	K3947408	2,000				
E9673702	2,000	K3980545	2,000				
E9815086	2,000	K3990737	2,000				

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
00047478	2,000	223222860	2,000	298521527	4,000	768137820	2,000
003325600	4,000	225125152	4,000	306019696	2,000	768196123	2,000
006694100	2,000	226149292	2,000	306035288	2,000	771016524	2,000
0071275	2,000	229039235	6,000	317013308	2,000	773193081	10,000
0071660	2,000	229144282	2,000	320121197	38,000	773439001	6,000
0083386	2,000	230095259	2,000	325132843	4,000	773439002	26,000
0201388	2,000	232233502	2,000	330180605	2,000	773439003	28,000
0206082	4,000	232424614	2,000	346162654	2,000	773439004	28,000
0217424	2,000	235371721	10,000	346335649	6,000	773439005	28,000
0222558	38,000	235373800	2,000	348139429	4,000	773846910	2,000
0223311	4,000	235418183	2,000	348373408	4,000	774025415	2,000
0229195	2,000	235589967	2,000	349053520	4,000	775045842	4,000
0312675	2,000	236173860	10,000	352014534	4,000	990738	4,000
0312895	2,000	237183645	4,000	356175604	2,000	A0808108	2,000
0352334	2,000	237258769	2,000	356349191	6,000	A083609	6,000
0352460	2,000	239234503	2,000	356429092	2,000	A253936	2,000
0372835	2,000	239291248	2,000	359061538	2,000	A3407325	4,000
0483148	2,000	240111294	8,000	359281250	4,000	A5289567	2,000
0483627	2,000	241564194	2,000	360215131	4,000	A5429903	2,000
0552972	2,000	241564889	2,000	366187904	2,000	A5489302	2,000
0560906	2,000	246150387	2,000	368131736	2,000	A5663132	2,000
0560919	2,000	246169940	2,000	368256392	2,000	A630046	8,000
0611253	2,000	249369802	2,000	369111521	2,000	A630599	2,000
0644880	2,000	249370990	2,000	370092835	6,000	A6392108	2,000
0674711	2,000	253040711	2,000	371140666	2,000	A6798457	2,000
07795846	6,000	254156151	4,000	371140963	2,000	A7086086	2,000
0824244	2,000	254169279	2,000	371186354	2,000	A7264901	2,000
0831130	6,000	254216666	2,000	375301256	2,000	A7745810	2,000
0872720	2,000	254277981	4,000	375307600	2,000	A7999448	8,000
0982733	2,000	254371909	2,000	377030994	2,000	A8000401	6,000
0982940	2,000	255118093	2,000	378123400	2,000	A8127045	6,000
0992927	2,000	255160020	2,000	379080385	4,000	A821103	2,000
0994462	2,000	257198754	2,000	383231792	6,000	A877378	2,000
0996855	2,000	258135409	2,000	383331154	2,000	A8865348	2,000
0997126	2,000	258182492	2,000	383479300	2,000	A9236166	2,000
10012	52,000	258304609	4,000	383498896	2,000	A9256353	2,000
10023	52,000	259310902	4,000	384150058	2,000	A9259239	2,000
10070	52,000	259339117	2,000	384177671	4,000	A9431716	2,000
10089	52,000	259394880	2,000	385130620	6,000	ANAA080	2,000
10098	52,000	264013749	2,000	385225255	2,000	ANAA638	2,000
10109	50,000	264250036	2,000	385255880	2,000	ANAA668	2,000
10113886	2,000	265002238	616,000	385440037	2,000	B0507178	2,000
10127291	2,000	265360354	6,000	385533351	2,000	B390568	2,000
10128948	4,000	265564781	4,000	385580741	2,000	B6221713	2,000
10148	52,000	266008747	4,000	388005795	2,000	B6291010	2,000
10179020	10,000	266236223	8,000	388017121	2,000	B7509524	2,000
10359	52,000	269206579	4,000	388020430	2,000	B9463734	2,000
12696592	6,000	269231502	2,000	388025512	2,000	C119535	2,000
167111	2,000	269376240	2,000	388025769	2,000	C242465	2,000
16900418	6,000	269573267	2,000	388061988	2,000	C2455208	4,000
1810102	2,000	269576302	2,000	388064040	2,000	C2696760	4,000
1811483	2,000	273285270	2,000	388070765	2,000	C2781520	2,000
200070183	2,000	274203835	6,000	388071979	2,000	C281285	2,000
200070738	4,000	274225135	2,000	388073280	18,000	C3037817	6,000
202063780	2,000	274307198	2,000	388074064	4,000	C315627	4,000
210207379	2,000	276309143	2,000	388076580	2,000	C3269254	2,000
212036040	2,000	283563328	6,000	388144917	2,000	C3666865	2,000
218118545	2,000	284385945	6,000	395102593	2,000	C3796432	2,000
220243026	2,000	290412543	2,000	430103197	2,000	C3891362	2,000
220341689	2,000	292197415	10,000	440103197	4,000	C3919038	2,000
220411557	2,000	294243837	2,000	440301561	6,000	C3940320	2,000
221587595	4,000	295852396	2,000	44080276	20,000	C4094415	2,000
222292948	4,000	296286131	2,000	752011783	2,000	C426080	2,000
222317091	2,000	297221087	6,000	762057743	2,000	C4337318	24,000
222477234	2,000	298223975	2,000	767064819	8,000	C4636870	2,000
223159369	2,000	298312547	2,000	767137169	2,000	C493328	2,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C4993363	2,000	E4501024	2,000	H439995	2,000	MZ0425400	2,000
C500934	2,000	E4919088	2,000	I112741LK	52,000	P0064231	2,000
C501100	2,000	E548371	8,000	I112742LK	102,000	P014717A	2,000
C5191139	2,000	E561430	2,000	IS1153893	2,000	P0503367	2,000
C5296933	2,000	E609509	2,000	IS1191474	6,000	P067345	4,000
C5447761	2,000	E615576	2,000	IS1527972	2,000	P0865420	2,000
C5777109	2,000	E6204353	2,000	IS1588251	2,000	P1157101	2,000
C5804270	38,000	E6510780	2,000	IS1924707	2,000	P168640 (6	2,000
C5858567	2,000	E700625	2,000	IS2015598	2,000	P224753	4,000
C593235	2,000	E713181	2,000	IS2097278	2,000	P3470427	2,000
C6114790	2,000	E7214751	2,000	IS2390008	2,000	P3894375	2,000
C6537748	2,000	E726001A	6,000	IS2470307	2,000	P4397952	2,000
C658701A	2,000	E7291055	2,000	IS2471842	2,000	P628383	4,000
C6588490	2,000	E7759081	492,000	IS3061621	6,000	P6539819	2,000
D0037126	2,000	E7830193	2,000	IS3569615	2,000	P8889493	2,000
D0166856	2,000	E819447	28,000	IS3843101	2,000	P9126183	4,000
D0610683	4,000	E8245634	2,000	IS4928127	2,000	P9939788	2,000
D0825531	12,000	E8576681	4,000	IS5016410	2,000	PY0583	2,000
D129443	8,000	E874632	2,000	IS5350822	2,000	PY0584	4,000
D1649605	8,000	E8789693	2,000	IS5708702	4,000	PY0585	2,000
D2194431	2,000	E884665 (4	2,000	IS6971922	6,000	PY1088	2,000
D2299586	18,000	E885346	2,000	IS7623995	6,000	PY1091	2,000
D2429153	2,000	E8865454	4,000	IS7985893	2,000	PY1103	4,000
D2856612	2,000	E923035	2,000	IS8483272	2,000	PY1163	2,000
D2987806	2,000	E9590351	2,000	IS8612024	2,000	R0294852	2,000
D3095208	6,000	E978386	2,000	IS8662389	2,000	R096470	2,000
D3490263	32,000	F218484	6,000	IS9110625	2,000	R0973865	2,000
D3510914	2,000	G040253	4,000	IS9318135	2,000	R4280600	2,000
D3564054	2,000	G1275002	2,000	IS9425735	2,000	R5522330	4,000
D3565964	2,000	G164794	2,000	IS9706998	4,000	R5554577	4,000
D3726615	2,000	G170376	2,000	K0281654	2,000	R624914A	2,000
D3736343	2,000	G172686	2,000	K0528463	6,000	V004332	2,000
D3933785	4,000	G2249099	4,000	K0603732	12,000	V034865	2,000
D3940412	2,000	G2299584	2,000	K0652466	2,000	V0355208	2,000
D448619	2,000	G2557826	2,000	K1293680	2,000	V0420158	2,000
D4496834	2,000	/ G611984A		K164016A	2,000	XD5101951	2,000
D4658427	2,000	G315735A	2,000	K185226	2,000	Y0307236	2,000
D480416-4	2,000	G361638	2,000	K188588A	6,000	Y0923212K	4,000
D4878850	12,000	G386164	2,000	K2344084	2,000	Z013508A	4,000
D4886934	4,000	G4135376	4,000	K265987	2,000	Z0302598	2,000
D4960638	2,000	G426820	2,000	K3178587	2,000	Z0302601	2,000
D503040	2,000	G4311808	2,000	K348162A	2,000	Z0320162	2,000
D5238146	2,000	G434273	2,000	K3975754	2,000	Z0354857	6,000
D5500681	2,000	G4510983	2,000	K4442865	10,000	Z0757285	4,000
D5525242	10,000	G4639528	2,000	K446981A	2,000	Z0956652	4,000
D554221A	6,000	G480961	2,000	K457312	2,000	Z097708	2,000
D556989	2,000	G5175819	2,000	K4798597	2,000	Z1654412	2,000
D5710139	2,000	G538932	2,000	K513294	2,000	Z170262	2,000
D5780102	2,000	G572300	2,000	K5809681	2,000	Z181568	2,000
D5921261	6,000	G6024237	4,000	K6244009	2,000	Z198135	2,000
D619886	2,000	G6024539	4,000	K625727	2,000	Z2103916	4,000
D6722238	76,000	G604752	2,000	K6685315	2,000	Z3306136	2,000
D6950680	2,000	G6053164	2,000	K7281986	2,000	Z334075A	6,000
D801072	2,000	G671971	2,000	K7317115	2,000	Z3852599Z	4,000
D8048755	6,000	G6855392	4,000	K739399	2,000	Z3861172	12,000
D824917	42,000	G704438	22,000	K826210	2,000	Z5157472	6,000
E0101102	2,000	H031659A	2,000	K831136-6	2,000	Z603465A	2,000
E1160366	2,000	H0322506	12,000	K8392315	2,000	Z7378859	2,000
E1215810	2,000	H0369235	2,000	K8541736	2,000	Z8758949	6,000
E1972972	6,000	H1181469	2,000	K8586934	2,000	Z9466623	2,000
E2013065	4,000	H1461615	2,000	K8797099	2,000		
E3176154	4,000	H3114386	4,000	K8920443	2,000		
E361382	2,000	H3114793	2,000	K905049	6,000		
E3863828	2,000	H3161945	492,000	K9147403	2,000		
E4010543	6,000	H3210849	2,000	K9461361	2,000		
E4224977	2,000	H3325697	6,000	K9883894	2,000		

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms or through the **HK eIPO White Form** service and refund cheques in respect of wholly or partially unsuccessful applications on **WHITE** and **YELLOW** Application Forms or for wholly or partially successful applicants in respect of application monies paid in excess of final Offer Price, without interest and together with the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% attributable to the unsuccessful or successful (if applicable) applications, are expected to be despatched by ordinary post to those entitled to the addresses as stated in their applications at their own risk on Tuesday, December 22, 2009. Applicants who have applied for 1,000,000 Public Offer Shares or more and have indicated their intention on their applications to collect their refund cheque(s) and/or share certificate(s), as applicable, in person may collect them from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, December 22, 2009. If applicants do not collect the refund cheque(s) and/or share certificate(s), as applicable, personally within the time specified for collection, they will be despatched by ordinary post to the address as specified in their applications and at their own risk. Applicants who have applied for less than 1,000,000 Public Offer Shares or 1,000,000 Public Offer Shares or more but have not indicated on their applications that they will collect their refund cheque(s) and/or share certificate(s), as applicable, in person, their refund cheque(s) and/or share certificate(s), as applicable, will be despatched to the addresses on their applications on Tuesday, December 22, 2009, by ordinary post and at their own risk. Applicants being individuals who opt for personal collection must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at or prior to 8:00 a.m. on Wednesday, December 23, 2009.

For applicants who applied through the **HK eIPO White Form** service, refund monies will be despatched to the address as specified on the applicants' **HK eIPO White Form** application in the form of refund cheque(s), by ordinary post and at their own risk.

Refund monies for wholly or partially unsuccessful applications or for wholly or partially successful applicants in respect of application monies paid in excess of final Offer Price without interest and together with the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% attributable to the unsuccessful or successful (if applicable) applications, in respect of **electronic application instructions** through HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Tuesday, December 22, 2009. Applicants applying by giving **electronic application instructions** to HKSCC through their designated CCASS Participants (other than CCASS Investor Participants) may (where applicable) check the refund amount through their designated CCASS Participants. Applicants applying by giving **electronic application instructions** to HKSCC as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS phone system or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, December 22, 2009 or in the activity statements made available to them by HKSCC.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC who are allotted Public Offer Shares in the name of HKSCC Nominees Limited, the allotted Public Offer Shares will be deposited directly into CCASS for credit to their designated CCASS Participants' stock accounts or their CCASS investor participant stock accounts by the close of business on Tuesday, December 22, 2009 or under a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.

Applicants using **YELLOW** Applications Forms (and who are CCASS Investor Participants) and applicants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offer published therein and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, December 22, 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. For CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet System.

Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Public Offer Shares allotted under their applications. For CCASS Investor Participants, they can also check their new account balance and the amount of refund monies (if any) payable to them via the CCASS phone system or the CCASS internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their stock accounts on Tuesday, December 22, 2009. HKSCC will also make available to such applicants activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately after completion of the Share Offer, no less than 25% of the issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming the Share Offer becomes unconditional in all aspects, at 8:00 a.m. on Wednesday, December 23, 2009, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, December 23, 2009. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1823.

By Order of the Board
Huayu Expressway Group Limited
Chan Yeung Nam
Chairman

Hong Kong, Tuesday, December 22, 2009

As of the date of this announcement, the executive Directors are Chan Yeung Nam, Mai Qing Quan, Chen Kai Shu, Fu Jie Pin, Chen Min Yong, Zhang Bo Qing, Yue Feng and Mao Hui; and the independent non-executive Directors are Sun Xiao Nian, Chu Kin Wang, Peleus and Hu Lie Ge.

*Please also refer to the published version of this announcement in **South China Morning Post** (in English) and **Hong Kong Economic Times** (in Chinese).*