

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huayu Expressway Group Limted
Date Submitted	02/12/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1823</u> Descrip	ption : <u>HUAYU</u>	EXPRESSWA	Y	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	_HK\$0.01_	HK\$100,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	tion :N		Ά	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth			
Increase/(decrease)		-			
Balance at close of t	he month				

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordination of the second secon	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	412,608,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>	
Balance at close of the month	412,608,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share	•				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(30/11/2009)						
Ordinary shares						
(Note 1)						
(1,0,0,1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(Total A. (Ordi	inary shares)	Nil	
				rence shares)		
				(Other class)		
Total funda minada a	ing the most t	from		(Suler class)	1 1/ 2 1	
Total funds raised dur options (State currenc		i nom exercise	or Nil			
options (State currenc	y)		1111			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	;;				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /))				
3. N/A		·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /))				
4. N/A	(/ /))				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))	Total C (Ordin	nary shares) N/A	Δ	
				ence shares) N/A		-
				Other class) $\overline{N/A}$		-

For Main Board and GEM listed issuers

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For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. According to the Share Purchase Agreement ,the Supplemental Agreement and the Second Supplemental Agreement entered into between the Seller and the Company on 12 April 2011, 30 September 2011 and 12 November 2011 respectively regarding the acquisition of the entire issued share capital of the Target Company at a consideration of HK\$1,000,000,000, the Company has agreed 780,000,000 Consideration Shares at an issue price of to issue HK\$1.28 per Consideration Share, being the consideration for the Acquisition. For details, please refer to the Company's announcements dated 12 April 2011, 30 September 2011 and 14 November 2011 and the Company's circular dated 24 June 2011. (EGM:15/07/2011)) Ordinary shares (Note 1) 2. N/A (// /) shares (Note 1) 3. N/A	NIL	780,000,000
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

	ner Movements in 1						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable				
			State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
4.	Bonus issue			(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

			F	For Main	r Main Board and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of	
			Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						N/A	<u>N/A</u>	
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						<u>N/A</u>	<u>N/A</u>	
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N 7/A	
						N/A	<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	

			For Main Board and	For Main Board and GEM listed issuers		
	Type of Issue		sl issu du p	b. of new hares of shares of user issued issued issued month issued pursuant thereto thereto as at close of the month		
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)			
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A		
10	Other	State	Class of shares issuable(Note 1)			
10.	At price :	At price : currency —	Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			
			(dd/mm/yyyy)	N/A <u>N/A</u>		
			Total E. (Ordinary shares) $N/$ (Preference shares) $N/$ (Other class) $N/$	/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Tricor Investor Services Limited					
Title: Hong Kong Branch Share Registrar					
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*