HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huayu Expressway Group Limted (Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/02/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1823</u> Descrip	otion :	HUAYUEXP	RESSWAY
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	_HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	4
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	ck code : <u>N/A</u> Description :		ion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _			

3. Other Classes of Shares

Stock code : _	rock code : <u>N/A</u> Description :		N/A	<u> </u>	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	412,608,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	412,608,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM		Movement durir				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			<u>.</u>		-	the month
(dd/mm/yyyy) and						
class of shares issuable	Crontod	Evereicod	Concolled	Lancod		
1. Share Option	Granted Nil	Exercised Nil	Cancelled Nil	Lapsed Nil	Nil	Nil
Scheme	1111	1111	1911	1111	1111	1111
Scheine						
(11/06/2020)						
Ordinary shares						
(Note 1)						
(11010-1)						
2.						
<u>∠.</u>						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
(11010-1)		Tota	IA. (Ordina	rv shares)	Nil	
		10101	(Preferenc			
			•	her class)		
Total funds raised d	luring the mor	oth from overci			11/71	
of options (State cu			Nil			
	noney)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Class of shares issuable (Note 1)						
-	(/ /)				
<u>4. N/A</u>						
(/ /)						
EGM approval date (if applicable)	(/ /					
	<u>, , ,</u>	, Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina			-
				ce shares) <u>N/A</u> ther class) N/A		-
			U)	110 01000 11/F	1	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
2. N/A		
2. <u>N/A</u>		
	-	
shares (Note 1)		<u></u>
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
L								

Class of shares 5. Scrip dividend At price : State currency date : (dd/mm/yyy) EGM approval date: (///) (dd/mm/yyyy) N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
5. Scrip dividend At price : ourrencydate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A	5.	Scrip dividend	At price :			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A Suble (Note 1) N/A Suble (Note 1) N/A Suble (Note 1)				·		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue State currency Issue and allotment issue (/ /) (/) (dd/mm/yyyy) EGM approval date: (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: 8. Consideration issue State currency Issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (//mm/yyyy) EGM approval date:	6.				Cancellation date :	(/ /)		
N/A N/A N/A N/A N/A N/A Redemption of shares					EGM approval date:	(/ /)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /)					、 · · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	<u>N/A</u>
shares Indomn/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment issue (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:									
N/A N/A State Issue and allotment Issue Issue and allotment Issue Issue and allotment Issue Issue	7.	Redemption of shares				(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>				-	EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Total E. (Ordinary s (Preference s (Othe	shares		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): _{N/A}
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A		
Submitted by:	Chan Yeung Nam	_

Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.